

Bainbridge Island Arts & Humanities Council
Securities Transfer Request Form

Arts & Humanities encourages gifts of stock and other securities that may provide you favorable tax benefits. To transfer securities, contact your stockbroker; shares can be transferred directly from your brokerage account to Bainbridge Island Arts & Humanities Council's account. *Please ensure your name is referenced with the stock transfer to make certain you receive proper credit for your donation.*

1. Send a signed and completed copy of this form to your broker. Please note: only your broker can initiate a transfer.
2. Return a completed copy back to Bainbridge Island Arts & Humanities Council via mail, email.

Barbara Sacerdote, Executive Director
Bainbridge Island Arts & Humanities Council
221 Winslow Way West, Suite 201
Bainbridge Island, WA 98110

Phone: (206) 842-7901
Email: barbaras@BainbridgeArtsHumanities.org

Date: _____

To: _____ (Broker Name)

_____ (Brokerage Firm)

_____ (Broker Phone Number)

From: _____ (Donor Name & Phone #)

Please accept this letter as your authorization to irrevocably transfer:

Stock Name: _____

Of Shares: _____

Estimated Value: _____

Which you hold in the name of:
(account title at the brokerage firm)

From my account number: _____ to the account of Bainbridge Island Arts & Humanities Council.

Destination of Stock (please transfer via DTC as follows):

Edward Jones DTC #0057
F/C: Bainbridge Island Arts & Humanities Council account #46710845-1-7
Bainbridge Island Arts & Humanities Council Tax ID#91-1341760

Donor Signature: _____ Date _____

Gift Designation (purpose of gift):

Please consult your tax advisor about your personal tax benefits gained through gifts of appreciated stock